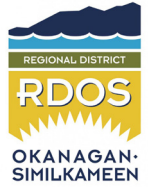


SOUTH OKANAGAN CONSERVATION FUND (SOCF)

PROJECT PROPOSAL APPLICATION 2024

SOUTH OKANAGAN
CONSERVATION FUND



General Instructions

- Only registered non-profit organizations or organizations partnered with an eligible organization are eligible to apply.
- The application information on this form must be limited to the space allotted. Additional supporting information as attachments provided by email cannot exceed 7 MB.
- Applications must be submitted by **4:30 pm, September 29, 2023**.
- Acceptable forms of delivery include hand delivery, courier, mail to C/O RDOS 101 Martin St., Penticton, BC V2A 5J9 or email to **socf.meads@gmail.com**
- Proponents are strongly encouraged to use the guidance for applications document in the development of the proposal (found on the website)

Section A – GENERAL INFORMATION

1. Application Date:

2. Project Title (as indicated in application):

3. Proponent: Must be a registered non-profit organization or is partnered with a qualified organization.

a) Legal Name:

b) Organization Registration #:

c) Mailing Address:

Postal Code:

d) Contact:

e) Telephone #:

f) Email:

4. Partner (if applicable): Can be but does not have to be a registered non-profit organization.

a) Legal Name:

b) Organization Registration #:

c) Mailing Address:

Postal Code:

d) Contact:

e) Telephone #:

f) Email:

5. Total Funding Requested:

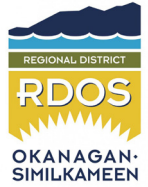
6. Total Project Budget:

7. **Multi-Year Projects:** First time application: please indicate if the project is anticipated to extend over multiple years, and if so, indicate for how long and if SOCF support would be requested for the duration of this project (for a maximum of 3 years). Applicants will be required to apply each year of an anticipated multi year project. If this is a multi-year project: identify what year this application is for (e.g. year 2 of 3, or 3 of 3) (Max 3 sentences)

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Section B – MANDATORY CRITERIA

All projects must meet the following requirements to be considered for funding under this program. If the answer is “no” to any question, the project will not be considered further.

1. Project falls within electoral areas A, C, D, E, F, I or Summerland, Penticton, or Oliver. YES NO
2. Project addresses International Union for Conservation of Nature (IUCN) threats to biodiversity targets, specifically at least one of the following:
 - a) Residential and commercial development; YES NO
 - b) Climate change; YES NO
 - c) Terrestrial and aquatic invasive species; YES NO
 - d) Natural systems modifications; YES NO
 - e) Transportation and service corridors; YES NO
 - f) Human intrusions and disturbance (recreational activities); YES NO
 - g) Agriculture and aquaculture; or YES NO
 - h) Biological resource use. YES NO
3. Project meets the basic requirements for an eligible activity (see attached guidance document). YES NO
4. Proponent is a registered non-profit organization or is partnered with a qualified organization. YES NO
5. Proponent is prepared to make a presentation on the outcomes of their work and submit a written report on an annual basis. YES NO
6. Proponent has attached a map of the project. YES NO
7. Proponent has attached a letter of support from primary partner, or land manager/owner where project will take place. YES NO
8. Proponent has attached a photo representing their project. YES NO

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Section C – PROJECT OUTLINE

1. Project Description: Briefly describe what your project will accomplish. SOCF will use this summary for communications and reports. As well include an image (JPEG preferred) that represents your project to use in communications (Max 3 sentences)

2. The Executive Summary should clearly and concisely summarize the entire proposal. (3-5 Paragraphs)

- The problem addressed by this proposal
- The overall project objectives, general methods and measures of success
- For this year, include the total cost of the project, partnership funds already obtained, and the amount requested from SOCF in the proposal
- Specify how the proposed work is important for conservation and how it will benefit the South Okanagan Region.

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Section C – PROJECT OUTLINE

3. How does the project specifically address threats to biodiversity? Include facts and stats that support the need for the project, including standards that would be applied, and literature references. (3-5 Paragraphs, can be in point form as well)

Section C – PROJECT OUTLINE

4. Provide an outline (Project Charter) detailing the steps through to completion of the final report and presentations. Project Charters include objectives, methods (Can be up to 5 per objective), deliverables, measures of success (MOS) and proposed timeline.

Objective 1:			
Methods	Description	Measures of Success/ Deliverables	Timeline

Section C – PROJECT OUTLINE

4. Provide an outline (Project Charter) detailing the steps through to completion of the final report and presentations. Project Charters include objectives, methods (Can be up to 5 per objective), deliverables, measures of success (MOS) and proposed timeline.

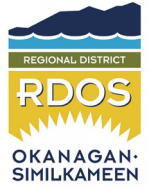
Objective 2:			
Methods	Description	Measures of Success/ Deliverables	Timeline



Section C – PROJECT OUTLINE

4. Provide an outline (Project Charter) detailing the steps through to completion of the final report and presentations. Project Charters include objectives, methods (Can be up to 5 per objective), deliverables, measures of success (MOS) and proposed timeline.

Objective 3:			
Methods	Description	Measures of Success/ Deliverables	Timeline



Section C – PROJECT OUTLINE

4. Provide an outline (Project Charter) detailing the steps through to completion of the final report and presentations. Project Charters include objectives, methods (Can be up to 5 per objective), deliverables, measures of success (MOS) and proposed timeline.

Objective 4:			
Methods	Description	Measures of Success/ Deliverables	Timeline



Section C – PROJECT OUTLINE

4. Provide an outline (Project Charter) detailing the steps through to completion of the final report and presentations. Project Charters include objectives, methods (Can be up to 5 per objective), deliverables, measures of success (MOS) and proposed timeline.

Objective 5:			
Methods	Description	Measures of Success/ Deliverables	Timeline

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Section C – PROJECT OUTLINE

5. Identify who will be the primary person(s) responsible for delivering the project along with their experience and qualifications and provide a relevant work reference (name, phone number or email) for each individual.

6. Who will you be partnering with on this project and what are their roles (including partners providing funding). Provide one letter of support from the primary partner, and/or land manager/owner where the project will be delivered.

- Letter(s) of support have been included in the application submission: YES NO

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Section C – PROJECT OUTLINE

7. Many SOCF-funded projects take place on the traditional territory of the *Syilx People* of the Okanagan Nation. We acknowledge the possibility of collaborating with Indigenous communities in joint leadership roles for various projects, or having projects primarily led by Indigenous communities.

Please describe any communication you have had with Indigenous communities about your proposal and please include details of those contacts and a summary of any feedback that you received (2-4 paragraphs).

SOUTH OKANAGAN CONSERVATION FUND (SOCF)

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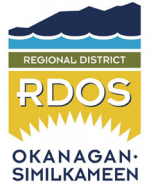
Section C – PROJECT OUTLINE

8. How will the public be made aware of the project and the South Okanagan Conservation Fund contribution. Please include ideas on where you would like to present and/or publicize the outcome of your project. (2-4 paragraphs, can be in point form)

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Section C – PROJECT OUTLINE

9. **Location and Map:** provide a description that includes distance to the nearest town or other known feature, well as highlight the type of tenure on which the project will occur. Provide one or more maps as separate attachments (jpg., pdf., or KMZ) to help reviewers with an overview and site-specific orientation to the project. (1-2 Paragraphs)

- A completed map has been included in the application submission: YES NO

10. **Provide as a separate attachment, a full project budget using the budget template provided on the South Okanagan Conservation Fund page. Any additional comments use the space below.**

- A completed budget has been included in the application submission: YES NO

Applications must be submitted to the

South Okanagan Conservation Fund by 4:30 pm, September 29, 2023

Acceptable forms of delivery include hand delivery, courier, or mail to:

C/O RDOS 101 Martin St. Penticton BC V2A 5J9

Or, by email to: socf.meads@gmail.com