



## PROJECT PROPOSAL APPLICATION 2022

### General Instructions

- Only registered non-profit organizations or organizations partnered with a eligible organization are eligible to apply.
- The application information on this form must be limited to the space allotted. Additional supporting information as attachments provided by email cannot exceed 7 MB.
- Applications must be submitted **by 4:30 pm, October 3, 2022.**  
Acceptable forms of delivery include hand delivery, courier, mail to C/O RDOS 101 Martin St., Penticton, BC V2A 5J9 or email to [socf.meads@gmail.com](mailto:socf.meads@gmail.com)
- **All sections of the interim report must be answered.**

### Section A – GENERAL INFORMATION

*Proponents are strongly encouraged to use the guidance document in the development of the proposal*

1. **Application Date:** \_\_\_\_\_
2. **Project Title:** \_\_\_\_\_
3. **Proponent:** *Must be a registered non-profit organization, or is partnered with a qualified organization.*
  - a) Legal Name: \_\_\_\_\_
  - b) Organization Registration #: \_\_\_\_\_
  - c) Mailing Address: \_\_\_\_\_ Postal Code: \_\_\_\_\_
  - d) Contact: \_\_\_\_\_
  - e) Telephone #: \_\_\_\_\_ f) Fax #: \_\_\_\_\_
  - g) Email: \_\_\_\_\_
4. **Partner** (if applicable): *Can be, but does not have to be a registered non-profit organization.*
  - a) Legal Name: \_\_\_\_\_
  - b) Organization Registration #: \_\_\_\_\_
  - c) Mailing Address: \_\_\_\_\_ Postal Code: \_\_\_\_\_
  - d) Contact: \_\_\_\_\_
  - e) Telephone #: \_\_\_\_\_ f) Fax #: \_\_\_\_\_
  - g) Email: \_\_\_\_\_
5. **Total Funding Requested:** \_\_\_\_\_
6. **Total Project Budget:** \_\_\_\_\_

**7. Multi-Year Projects: First time application:** *please indicate if the project is anticipated to extend over multiple years, and if so, indicate for how long and if SOCF support would be requested for the duration of this project. Applicants will be required to apply each year of an anticipated multi year project. **If this is a multi-year project:** identify what year this application is for (e.g. year 2 of 3, or 3 of 3)*

(Limit 775 characters - approx., 100 words at 10pt, with no styling or paragraph breaks)

# SOUTH OKANAGAN CONSERVATION FUND (SOCF)

## PROJECT PROPOSAL APPLICATION 2022

### Section B – MANDATORY CRITERIA

All projects must meet the following requirements to be considered for funding under this program. If the answer is “no” to any question, the project will not be considered further.

- |   |                           |                          |
|---|---------------------------|--------------------------|
| 1. Project falls within electoral areas A, C, D, E, F, I or Summerland, Penticton, or Oliver  | <input type="radio"/> YES | <input type="radio"/> NO |
| 2. Project addresses International Union for Conservation of Nature (IUCN) threats to biodiversity targets, specifically at least one of the following:<br><br><input type="radio"/> a. Residential and commercial development;<br><input type="radio"/> b. Climate change;<br><input type="radio"/> c. Terrestrial and aquatic invasive species;<br><input type="radio"/> d. Natural systems modifications;<br><input type="radio"/> e. Transportation and service corridors;<br><input type="radio"/> f. Human intrusions and disturbance (recreational activities);<br><input type="radio"/> g. Agriculture and aquaculture; or<br><input type="radio"/> h. Biological resource use. | <input type="radio"/> YES | <input type="radio"/> NO |
| 3. Project meets the basic requirements for an eligible activity (see attached guidance document).  | <input type="radio"/> YES | <input type="radio"/> NO |
| 4. Proponent is a registered non-profit organization or is partnered with a qualified organization.   | <input type="radio"/> YES | <input type="radio"/> NO |
| 5. Proponent is prepared to make a presentation on the outcomes of their work and submit a written report on an annual basis.   | <input type="radio"/> YES | <input type="radio"/> NO |
| 6. Proponent has attached a map of the project.   | <input type="radio"/> YES | <input type="radio"/> NO |
| 7. Proponent has attached a letter of support from primary partner, or land manager/owner where project will take place.  | <input type="radio"/> YES | <input type="radio"/> NO |

# SOUTH OKANAGAN CONSERVATION FUND (SOCF)

## PROJECT PROPOSAL APPLICATION 2022

### Section C – Project Outline

#### 1. Executive Summary

The executive summary should clearly and concisely summarize the entire proposal. Include 1 or 2 sentences on each of the following:

- The problem addressed by this proposal;
- The overall project objectives;
- Accomplishments to date;
- The objectives of this year's proposed work;
- How objectives will be met (methods);
- How success will be measured (outcomes);
- For this year, include the total cost of the project, partnership funds already obtained, and the amount requested from SOCF in the proposal;
- Specify how the proposed work is important for conservation and how it will benefit the South Okanagan Region.

(Limit 4000 characters - approx., 500 words at 10pt, with no styling or paragraph breaks)

# SOUTH OKANAGAN CONSERVATION FUND (SOCF)

## PROJECT PROPOSAL APPLICATION 2022

### Section C – Project Outline

2. How does the project specifically address threats to biodiversity? Include facts and stats that support the need for the project, including standards that would be applied, and literature references.

(Limit 5864 characters - approx., 750 words at 10pt, with no styling or paragraph breaks)

# SOUTH OKANAGAN CONSERVATION FUND (SOCF)

## PROJECT PROPOSAL APPLICATION 2022

### Section C – Project Outline

3. Provide an outline (Project Charter) detailing the steps through to completion of the final report and presentations. Project Charters include a summary, goals, objectives, methods, intended results, deliverables, milestones, risks, assumptions and constraints, team roles/responsibilities, and other stakeholders. Include dates where possible.

(Limit 5864 characters - approx., 750 words at 10pt, with no styling or paragraph breaks)

# SOUTH OKANAGAN CONSERVATION FUND (SOCF)

## PROJECT PROPOSAL APPLICATION 2022

### Section C – Project Outline

4. How you will measure the success of the project and know that you've met the objectives/goals.

(Limit 5864 characters - approx., 750 words at 10pt, with no styling or paragraph breaks)

# SOUTH OKANAGAN CONSERVATION FUND (SOCF)

## PROJECT PROPOSAL APPLICATION 2022

### Section C – Project Outline

5. Identify who will be primarily responsible for delivering the project along with their experience and qualifications and provide a relevant work reference (name, phone number or email) for the project lead.  
(Limit 2725 characters - approx., 350 words at 10pt, with no styling or paragraph breaks)

6. Who will you be partnering with on this project and what are their roles (including partners providing funding). Provide one letter of support from the primary partner, and/or land manager/owner where the project will be delivered.  
(Limit 2725 characters - approx., 350 words at 10pt, with no styling or paragraph breaks)

# SOUTH OKANAGAN CONSERVATION FUND (SOCF) PROJECT PROPOSAL APPLICATION 2022

## Section C – Project Outline

7. How the public will be made aware of the project and the South Okanagan Conservation Fund contribution. Please include ideas on where you would like to present the outcome of your project.

(Limit 2900 characters - approx., 400 words at 10pt, with no styling or paragraph breaks)

8. Location and Map: provide a description that includes distance to the nearest town or other known feature, well as highlight the type of tenure on which the project will occur. Provide one or more maps as separate attachments (jpg., pdf., or KMZ) to help reviewers with an overview and site specific orientation to the project.

(Limit 1050 characters - approx., 150 words at 10pt, with no styling or paragraph breaks)

9. Provide as a separate attachment, a full project budget using the budget template provided on the **South Okanagan Conservation Fund page**.

A completed budget has been included in the application submission

YES

NO

Applications must be submitted to the  
**South Okanagan Conservation Fund by 4:30 pm, October 3, 2022**

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or mail to: C/O RDOS 101 Martin St. Penticton BC V2A 5J9

Or, by email to: [socf.meads@gmail.com](mailto:socf.meads@gmail.com)

SOUTH OKANAGAN  
CONSERVATION FUND

